



GIFTS OF PUBLICLY LISTED SECURITIES Letter of Direction

Please provide the following donor information for receipting purposes:

Donor Name _____
Full Address _____
Phone Number _____
Email Address _____

Investment Advisor:

Name and Firm _____
Full Address _____
Phone Number _____
Email Address _____
Fax Number _____

RE: ELECTRONIC TRANSFER OF MARKETABLE SECURITIES

This letter is to authorize the transfer of the following publicly listed securities currently owned by me/us, from my/our account to the Jim Pattison Children's Hospital Foundation CIBC Wood Gundy account: 720-02987-14.

Electronic Transfer Information to CIBC Wood Gundy (within Canada):

Account Name: Jim Pattison Children's Hospital Foundation

Account: 720-02987-14

FINS #: T079

CUID: WGDB

Dealer/Rep Code: 9280/SK2

_____ units of _____
(No.) Description of Security Account No. if Known

_____ units of _____
(No.) Description of Security Account No. if Known

_____ units of _____
(No.) Description of Security Account No. if Known



**GIFTS OF PUBLICLY LISTED SECURITIES
Letter of Direction (con't)**

Jim Pattison Children's Hospital Foundation Custodian Information:

McCleary Toews Financial Group
CIBC Wood Gundy
1070-410 22nd St E
Saskatoon, SK S7K 5T6

Associate: Jaime Millsap
Email: Jaime.Millsap@cibc.ca
Phone: (306) 975-3829
Toll Free: (800) 561-3800
Fax: (306) 975-3832

CIBC Wood Gundy Securities Account: 720-02987-14

Signed,

Donor or Corporate Signing Officers

Date

Donor or Corporate Signing Officers

Date

Important information about your donation receipt: The value of the donation receipt is based on the average price of the security on the day the securities are received by the Foundation's custodian.
Charitable Registration Number: BN: 13530 9342 RR0001

**Please fax or mail these 2 pages to your Investment Advisor
AND TO:
Jim Pattison Children's Hospital Foundation - Attn: Geri Meyer Fax: (306) 931-4618**

Jim Pattison Children's Hospital Foundation
#1- 345 3rd Ave South
Saskatoon, SK S7K 1M6
Toll Free: 1-888-808-5437
Tel: 306-931-4887
Fax: 306-931-4618
Email: info@pattisonchildrens.ca



GIFTS OF PUBLICLY LISTED SECURITIES

Important Information for the Donor's Brokerage

- The value of the donation receipt will be the average market price of the security on the date it is **received** by Jim Pattison Children's Hospital Foundation at CIBC Wood Gundy.
 - IE: Mutual Funds, Stocks, and Bonds all have daily price fluctuations. The value of the securities on the date the donation form is signed will not exactly match the value of the donation receipt, due to market fluctuations. **Depending on the type of security being donated this may vary to a material degree.**
- Individuals wishing to donate cryptocurrency may do so via ETF. Cryptocurrency held within digital wallets cannot be accepted.
- Once the donor has signed the above Letter of Direction, it must be sent to the sending brokerage's transfer department. Sending Brokerage then transfers the securities to be received by CIBC Wood Gundy
- CIBC Wood Gundy does not charge a commission to liquidate the securities donated to Jim Pattison Children's Hospital Foundation

Transfer Process:

1. Donor signs Letter of Direction
2. Donor's Brokerage immediately forwards the letter of direction to their Transfer Department
3. Transfer Department sends securities to CIBC Wood Gundy
4. CIBC Wood Gundy books the securities into Jim Pattison Children's Hospital Foundation account